



**PERSPECTIVE**  
FINANCIAL GROUP LLC

## **J.R. Burke is Recognized by Million Dollar Round Table, Qualifies for Prestigious Top of the Table**



**BERWYN, PENNSYLVANIA, APRIL 1, 2014** – J.R. Burke, Founding Principal of Perspective Financial Group LLC, has qualified for the Million Dollar Round Table's (MDRT) Top of the Table.

The MDRT's Top of the Table is an exclusive forum for the world's most successful life insurance and financial services professionals. Those who qualify demonstrate a commitment to providing exemplary client service, while displaying the highest standards of ethics and professional knowledge.

Top of the Table members exchange productivity and advanced sales ideas, and develop interpersonal relationships in an international network of leading insurance and investment financial services producers and advisors. All are members of MDRT, the Premier Association of Financial Professionals, and have met qualifications far in excess of those required for MDRT membership. Top of the Table's mission is to provide the world's greatest forum for an international network of financial advisors. For more information, please visit [www.mdr.org](http://www.mdr.org).

J.R. graduated from the Wharton School of the University of Pennsylvania with a BS in economics and a major in insurance in 1976. He successfully completed the CLU exams prior to his graduation, and also holds the ChFC and CFP® designations. In 2011, 2012 & 2013 he was named one of America's Top Financial Planners by Consumers' Research Council of America. J.R. has led numerous continuing education sessions and is currently a member of MDRT, AALU, and serves on the Board of Directors of the Philadelphia Estate Planning Council. He was also selected in 2011, 2012 & 2013 as one of the Philadelphia Area's Five Star Wealth Managers.

A resident of Berwyn for 31 years, J.R. is married with four sons. He is actively involved in his community through numerous local and charitable organizations, most notably as a board member of Elwyn, a nonprofit human services organization for individuals with special needs.

### **About Perspective Financial Group LLC**

Perspective Financial Group LLC (Perspective) is a recognized leader in offering a customized approach to services and products for personal wealth management, family wealth transfer, business continuity and transition planning, and executive and employee benefits. Perspective combines technical expertise, relationships, and perspective to guide clients in a service-oriented manner, and operates their business within the pillars of business ethics, regulatory compliance, and corporate responsibility.

As a Member Firm of M Financial Group, Perspective offers clients access to institutionally priced, proprietary insurance products that are not available through the traditional retail or brokerage channel. For more information about Perspective, please visit [www.pfg1976.com](http://www.pfg1976.com). For more information about M Financial Group, please visit [www.mfin.com](http://www.mfin.com).

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